

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.)   | CODEBTR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|---------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. NJKH001<br>NJK HOLDING CORPORATION<br>7803 GLENROY ROAD<br>MINNEAPOLIS, MN 55439                    |         |  |  |            |              |          | \$616,812.17       |
| ACCOUNT NO. NOBL001<br>NOBLE DENTON MARINE INC.<br>14701 ST. MARY'S LANE, SUITE 425<br>HOUSTON, TX 77079        |         |  |  |            |              |          | \$62,106.64        |
| ACCOUNT NO. WELC002<br>NOV PORTABLE POWER<br>11905 HIGHWAY 308 P.O. DRAWER 220<br>LAROSE, LA 70373              |         |  |  |            |              |          | \$54,101.88        |
| ACCOUNT NO. NREC001<br>NREC POWER SYSTEMS, INC.<br>5222 HWY 311<br>HOUMA, LA 70360                              |         |  |  |            |              |          | \$773,851.05       |
| ACCOUNT NO. OBRI001<br>O'BRIEN'S RESPONSE MANAGEMENT, INC.<br>2929 E. IMPERIAL HWY. SUITE 290<br>BREA, CA 92821 |         |  |  |            |              |          | \$400.00           |
| ACCOUNT NO. OCEA007<br>OCEAN SERVICES, LLC<br>2629 NW 54TH STREET SUITE W201<br>SEATTLE, WA 98107               |         |  |  |            |              |          | \$167,551.52       |
| ACCOUNT NO. OFFI001<br>OFFICE DEPOT<br>PO BOX 9020<br>DES MOINES, IA 50368-9020                                 |         |  |  |            |              |          | \$1.57             |
| ACCOUNT NO. OFFI017<br>OFFICE SYSTEMS OF TEXAS<br>104 LOCKHAVEN DRIVE<br>HOUSTON, TX 77073-5500                 |         |  |  |            |              |          | \$366.85           |

Sheet no. 20 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal ► \$1,675,191.68

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. OFFS007<br>OFFSHORE MARINE SERVICE ASSOCI<br>990 N. CORPORATE DRIVE SUITE 210<br>HARAHAN, LA 70123 |          |  |  |            |              |          | \$650.00           |
| ACCOUNT NO. OLDS001<br>OLD SPRING GLASS<br>20710 SUNSHINE LANE<br>SPRING, TX 77388                             |          |  |  |            |              |          | \$575.00           |
| ACCOUNT NO. OMNI003<br>OMNI FIRE & SECURITY<br>9811 NORTH FREEWAY #A101<br>HOUSTON, TX 77037                   |          |  |  |            |              |          | \$484.79           |
| ACCOUNT NO. OMNI002<br>OMNISTAR, INC.<br>8200 WESTGLEN<br>HOUSTON, TX 77063                                    |          |  |  |            |              |          | \$12,200.00        |
| ACCOUNT NO. OTTO001<br>OTTO CANDIES, LLC<br>PO BOX 25<br>DES ALLEMANDS, LA 70030-0025                          |          |  |  |            |              |          | \$25,652,561.69    |
| ACCOUNT NO. OZAR001<br>OZARKA<br>P.O. BOX 856680<br>LOUISVILLE, KY 40285-6680                                  |          |  |  |            |              |          | \$82.20            |
| ACCOUNT NO. PECP001<br>PEC/PREMIER SAFETY MGMT.<br>233 GENERAL PATTON AVE.<br>MANDEVILLE, LA 70471             |          |  |  |            |              |          | \$500.00           |
| ACCOUNT NO. PENN001<br>PENNWELL<br>1421 SOUTH SHERIDAN RD.<br>TULSA, OK 74112                                  |          |  |  |            |              |          | \$10,325.00        |

Sheet no. 21 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal ► \$25,677,378.68

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. PERF001<br>PERFORMANCE SEALS, INC.<br>4540 S. PINEMONT DR. SUITE 122<br>HOUSTON, TX 77041         |          |  |  |            |              |          | \$1,032.64         |
| ACCOUNT NO. PERR001<br>PERRY SLINGSBY SYSTEMS FLORIDA<br>821 JUPITER PARK DRIVE<br>JUPITER, FL 33458          |          |  |  |            |              |          | \$4,719.72         |
| ACCOUNT NO. PHON001<br>PHONOSCOPE, LTD.<br>6105 WESTLINE DR.<br>HOUSTON, TX 77036-3515                        |          |  |  |            |              |          | \$61.09            |
| ACCOUNT NO. PORT009<br>PORTER & HEDGES, L.L.P.<br>PO BOX 841184<br>DALLAS, TX 75284-1184                      |          |  |  |            |              |          | \$4,136.25         |
| ACCOUNT NO. PREI001<br>PREIS & ROY<br>PO DRAWER 94-C<br>LAFAYETTE, LA 70509                                   |          |  |  |            |              |          | \$615.70           |
| ACCOUNT NO. PREI001<br>PREIS & ROY<br>PO DRAWER 94-C<br>LAFAYETTE, LA 70509                                   |          |  |  |            |              |          | \$4,070.05         |
| ACCOUNT NO. PRIS001<br>PRISM SYSTEMS, INC.<br>200 VIRGINIA STREET<br>MOBILE, AL 36603                         |          |  |  |            |              |          | \$49,061.73        |
| ACCOUNT NO. PUMP001<br>PUMP & POWER EQUIPMENT<br>P.O. BOX 450270<br>HOUSTON, TX 77245                         |          |  |  |            |              |          | \$1,409.34         |

Sheet no. 22 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
ClaimsSubtotal ► **\$65,106.52**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. RADI001<br>RADIO HOLLAND USA, INC<br>8943 GULF FREEWAY<br>HOUSTON, TX 77017                       |          |  |  |            |              |          | \$2,262.94         |
| ACCOUNT NO. RADL001<br>RADLER ENTERPRISES, INC.<br>530 WELLS FARGO DR. SUITE 300<br>HOUSTON, TX 77090         |          |  |  |            |              |          | \$33,925.77        |
| ACCOUNT NO. HURT002<br>REESE N. HURTIG<br>6588 WARMKE ROAD<br>BLEIBLERVILLE, TX 78931                         |          |  |  |            |              |          | \$356.85           |
| ACCOUNT NO. RELI002<br>RELIANT ENERGY 6 783 454-9<br>PO BOX 3765<br>HOUSTON, TX 77253-3765                    |          |  |  |            |              |          | \$8,347.18         |
| ACCOUNT NO. RELI005<br>RELIANT ENERGY 6 943 345-6<br>PO BOX 650475<br>DALLAS, TX 75265-0475                   |          |  |  |            |              |          | \$128.95           |
| ACCOUNT NO. HALE002<br>REX K. HALEY<br>1118 GULFTON<br>PEARLAND, TX 77581                                     |          |  |  |            |              |          | \$175.45           |
| ACCOUNT NO. REXE001<br>REXEL INC.<br>6606 LBJ FREEWAY SUITE 200<br>DALLAS, TX 75240                           |          |  |  |            |              |          | \$34.17            |
| ACCOUNT NO. RICH007<br>RICHARD'S SAFE & LOCK<br>1424-A FM 1960 ROAD WEST<br>HOUSTON, TX 77090-3304            |          |  |  |            |              |          | \$216.50           |

Sheet no. 23 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
ClaimsSubtotal ► **\$45,447.81**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. RITC002<br>RITCHIE WHITE<br>8494 OLYMPIA RD.<br>PENSACOLA, FL 32514                               |          |  |  |            |              |          | \$220.05           |
| ACCOUNT NO. RIVE001<br>RIVER OAKS COURIERS, INC.<br>PO BOX 130868<br>HOUSTON, TX 77219-0868                   |          |  |  |            |              |          | \$151.93           |
| ACCOUNT NO. ROBE013<br>ROBERT CORKERN<br>4203 LARIAT DR.<br>BAYTOWN, TX 77521                                 |          |  |  |            |              |          | \$25.95            |
| ACCOUNT NO. ROCK002<br>ROCKDALE FAMILY PRACTICE PC<br>2020 HONEY CREEK PKWY SE<br>CONYERS, GA 30013-2974      |          |  |  |            |              |          | \$160.00           |
| ACCOUNT NO. 1416<br>ROSS DUEWALL<br>2213 N. FRAZIER ST.<br>APT. 1712<br>CONROE, TX 77303                      |          |  |  |            |              |          | \$138.00           |
| ACCOUNT NO. ROYA002<br>ROYAL PURPLE, LTD.<br>ONE ROYAL PURPLE LANE<br>PORTER, TX 77365                        |          |  |  |            |              |          | \$45,677.09        |
| ACCOUNT NO. SAFE002<br>SAFETY-KLEEN CORP.<br>ACCOUNTS RECEIVABLE P.O. BOX 650509<br>DALLAS, TX 75265-0509     |          |  |  |            |              |          | \$250.73           |
| ACCOUNT NO. SCAN001<br>SCANCON ENCODERS<br>TRANEVANG 1 3450 ALLEROD   |          |  |  |            |              |          | \$4,815.00         |

Sheet no. 24 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
ClaimsSubtotal ► **\$51,438.75**

B 6F (Official Form 6F) (12/07)

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DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SCHI001<br>SCHILLING ROBOTICS<br>P.O. BOX 20-1095974<br>DALLAS, TX 75267                          |          |  |  |            |              |          | \$37,231.17        |
| ACCOUNT NO. SEAS003<br>SEA SAFETY AND SURVIVAL, INC<br>128 THOMPSON RD<br>HOUMA, LA 70363                     |          |  |  |            |              |          | \$10,873.88        |
| ACCOUNT NO. SEAG001<br>SEAGULL MARINE, INC.<br>115 CANVASBACK DRIVE, STE 100<br>ST. ROSE, LA 77087            |          |  |  |            |              |          | \$62,039.99        |
| ACCOUNT NO.<br>SHOUNA OGEA<br>ROBERT K GUILLORY<br>P.O. BOX 3668<br>LAFAYETTE, LA 70502-3668                  |          |  |  | X          | X            | X        | UNKNOWN            |
| ACCOUNT NO. SIEM001<br>SIEMENS ENERGY & AUTOMATION<br>100 TECHNOLOGY DRIVE<br>ALPHARETTA, GA 30005            |          |  |  |            |              |          | \$3,174.00         |
| ACCOUNT NO. SIER002<br>SIERRA UTILITY BILLING SERVICES<br>PO BOX 140646<br>AUSTIN, TX 78714-0646              |          |  |  |            |              |          | \$35.77            |
| ACCOUNT NO. SOUT003<br>SOUTHERN CRANE<br>PO BOX 39<br>BOURG, LA 70343   |          |  |  |            |              |          | \$15,025.76        |
| ACCOUNT NO. SPRI002<br>SPRINT 660092<br>PO BOX 660075 0584460732-5<br>DALLAS, TX 75266-0075                   |          |  |  |            |              |          | \$1,286.94         |

Sheet no. 25 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
ClaimsSubtotal ► **\$129,667.51**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
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(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SSIC001<br>SSI CONSULTING<br>10440 LITTLE PETUXENT PARKWAY SUITE 300<br>COLUMBIA, MD 21044        |          |  |  |            |              |          | \$33,551.25        |
| ACCOUNT NO. STAR005<br>STAR-TECH MARINE ELECTRONICS, INC.<br>3295 FIRST STREET<br>BERWICK, LA 70342           |          |  |  |            |              |          | \$480.00           |
| ACCOUNT NO. SUNR002<br>SUNRISE FASTENERS, INC.<br>1109-A UPLAND DRIVE<br>HOUSTON, TX 77043                    |          |  |  |            |              |          | \$1,059.88         |
| ACCOUNT NO. SUPE007<br>SUPERIOR POWER SOLUTIONS<br>11503 B FM 1488<br>MAGNOLIA, TX 77354                      |          |  |  |            |              |          | \$2,088.92         |
| ACCOUNT NO. SUPE006<br>SUPERIOR SUPPLY & STEEL<br>318 NORTH CITIES SERVICE HWY<br>SULPHUR, LA 70663           |          |  |  |            |              |          | \$1,065.00         |
| ACCOUNT NO. SUSM001<br>SUSMAN GODFREY L.L.P.<br>1000 LOUISIANA STREET SUITE 5100<br>HOUSTON, TX 77002-5096    |          |  |  |            |              |          | \$86,035.14        |
| ACCOUNT NO. SYTE001<br>SYTEK ELECTRIC<br>1233 W. 34TH STREET<br>HOUSTON, TX 77018                             |          |  |  |            |              |          | \$336.97           |
| ACCOUNT NO. TAMP001<br>TAMPA BAY SHIPBUILDING & REPAIR<br>COMPANY<br>1130 MCCLOSKEY BLVD<br>TAMPA, FL 33605   |          |  |  |            |              |          | \$17,596.94        |

Sheet no. 26 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
ClaimsSubtotal ► **\$142,214.10**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. TAND001<br>TANDEM TRAINING & CONSULTING<br>5555 WEST LOOP SOUTH SUITE 550<br>BELLAIRE, TX 77401   |          |  |  |            |              |          | \$81.19            |
| ACCOUNT NO. TEXA014<br>TEXAS BUSINESS SYSTEMS<br>6955 PORTWEST DRIVE SUITE 170<br>HOUSTON, TX 77024           |          |  |  |            |              |          | \$355.27           |
| ACCOUNT NO. TEXA013<br>TEXAS PARKS & WILDLIFE DEPT<br>P.O. BOX 12087<br>AUSTIN, TX 78711-2087                 |          |  |  |            |              |          | \$107.00           |
| ACCOUNT NO. TEXA011<br>TEXAS WELDERS SUPPLY CO<br>5515 W RICHEY ROAD<br>HOUSTON, TX 77066-3328                |          |  |  |            |              |          | \$1,300.93         |
| ACCOUNT NO. INSP001<br>THE IUC GROUP<br>222 FORDHAM STREET<br>BRONX, NY 10464                                 |          |  |  |            |              |          | \$149,487.66       |
| ACCOUNT NO. TIME002<br>TIMELESS TRAVEL & TOURS<br>9902 RIPPLE LAKE DR.<br>HOUSTON, TX 77065                   |          |  |  |            |              |          | \$5,000.00         |
| ACCOUNT NO. TREV001<br>TREVOR WORTHEN<br>328 APRIL LN.<br>HEWITT, TX 76643                                    |          |  |  |            |              |          | \$187.81           |
| ACCOUNT NO. UNLI001<br>UNLIMITED CONTROL & SUPPLY, INC.<br>5789 HWY. 311, SUITE #1<br>HOUMA, LA 70361         |          |  |  |            |              |          | \$16,575.75        |

Sheet no. 27 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal ► \$173,095.61



B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
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(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

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|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. UTEC001<br>UTEC SURVEY INC.<br>10801 HAMMERLY BLVD. SUITE 212<br>HOUSTON, TX 77043                |          |  |  |            |              |          | \$441,915.00       |
| ACCOUNT NO. VECT001<br>VECTOR IMAGING PROFESSIONALS, L.L.P.<br>PO BOX 35070<br>HOUSTON, TX 77235              |          |  |  |            |              |          | \$474.56           |
| ACCOUNT NO. VERI001<br>VERIFORCE<br>1776 WOODSTEAD COURT SUITE 119<br>THE WOODLANDS, TX 77380                 |          |  |  |            |              |          | \$825.00           |
| ACCOUNT NO. MCIC001<br>VERIZON CONFENCING<br>P.O. BOX 70129<br>CHICAGO, IL 60673-0129                         |          |  |  |            |              |          | \$468.36           |
| ACCOUNT NO. VERS001<br>VERSABAR INC.<br>11903 FM 529<br>HOUSTON, TX 77041                                     |          |  |  |            |              |          | \$36,793.33        |
| ACCOUNT NO. WAYN001<br>WAYNE ENTERPRISES, INC.<br>10633 W.LITTLE YORK RD. #150<br>HOUSTON, TX 77241           |          |  |  |            |              |          | \$12,539.58        |
| ACCOUNT NO. WEBS001<br>WEBSTER MACHINE<br>10035 GROVER LN.<br>HOUSTON, TX 77041                               |          |  |  |            |              |          | \$1,425.00         |
| ACCOUNT NO. WILL004<br>WILLOWBROOK MEDICAL CENTER<br>17200 SH 29 STE 100<br>HOUSTON, TX 77064-1184            |          |  |  |            |              |          | \$161.50           |

Sheet no. 28 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal ► \$494,602.33

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See Instructions Above.)     | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. WOLF001<br>WOLFBLOCK, LLP<br>1650 ARCH STREET<br>PHILADELPHIA, PA 19103                               |          |  |  |            |              |          | \$14,931.47        |
| ACCOUNT NO. WORK001<br>WORKBOAT ELECTRIC SERVICES<br>5413 HIGHWAY 311<br>HOUMA, LA 70360                          |          |  |  |            |              |          | \$50,543.13        |
| ACCOUNT NO. XRAY001<br>XRAY ASSOCIATES OF NM<br>PO BOX 52715<br>PHOENIX, AZ 85072                                 |          |  |  |            |              |          | \$469.00           |
| ACCOUNT NO. XTRE001<br>X-TREME TECH SERVICES, LLC<br>P.O. BOX 888<br>AMELIA, LA 70340                             |          |  |  |            |              |          | \$4,734.00         |
| ACCOUNT NO. ZIMM001<br>ZIMMERMAN, AXELRAD, MEYER,<br>3040 POST OAK BOULEVARD SUTIE 1300<br>HOUSTON, TX 77056-6560 |          |  |  |            |              |          | \$2,378.50         |

Sheet no. 29 of 29 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal ➤ \$73,056.10

Total ➤ \$45,592,208.58

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT . | DESCRIPTION OF CONTRACT OR LEASE AND<br>NATURE OF DEBTOR'S INTEREST. STATE<br>WHETHER LEASE IS FOR NONRESIDENTIAL<br>REAL PROPERTY. STATE CONTRACT<br>NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| ATLANTIA OFFSHORE LIMITED<br>1255 ENCLAVE PARKWAY<br>SUITE 600<br>HOUSTON, TX 77077         | NON DISCLOSURE AGREEMENT   |
| AC PLUS MARINE, INC<br>6530 OLD HWY 60 W<br>PADUCAH, KY 42001                               | NON DISCLOSURE AGREEMENT   |
| BLUEWATER INDUSTRIES, INC.<br>5300 MEMORIAL DRIVE<br>SUITE 550<br>HOUSTON, TX 77002         | MSA  |
| BLUE DOLPHIN PIPE LINE COMPANY<br>801 TRAVIS STREET, SUITE 2100<br>HOUSTON, TX 77002        | MSA  |
| BHP BILLITON, INC.<br>1360 POST OAK BLVD.<br>LEVEL 14<br>HOUSTON, TX 77056                  | NON DISCLOSURE AGREEMENT   |
| BHP BILLITON PETROLUEM (DEEPWATER) INC.<br>1360 POST OAK BLVD.<br>HOUSTON, TX 77056         | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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|---|--|
| BERYL OIL & GAS, LP<br>TOWER PARK NORTH<br>10700 NORTH FREEWAY, SUITE 700<br>HOUSTON, TX 77037    | MSA  |
| BENDER SHIPBUILDING & REPAIR COMPANY<br>265 SOUTH WATER STREET<br>P.O. BOX 42<br>MOBILE, AL 36601 | ACCESS AGREEMENT   |
| BEAUTY ELITE PROPERTIES, LP<br>835 GREENS PARKWAY SUITE 200<br>HOUSTON, TX 77067                  | LEASE  |
| BAYOU CITY COMMUNICATIONS, INC.<br>18106 NW FREEWAY<br>SUITE H-16<br>HOUSTON, TX 77065            | LEASE  |
| B.P. WORLDWIDE SECURITY, INC.<br>6065 HILLCROFT SUITE 303<br>HOUSTON, TX 77081                    | SUBCONTRACTOR AGREEMENT  |
| BOOTS AND COOTS SERVICES, LLC<br>7908 N. SAM HOUSTON PKWY<br>5TH FLOOR<br>HOUSTON, TX 77064       | NON DISCLOSURE AGREEMENT   |
| ATP OIL AND GAS CORPORATION<br>4600 POST OAK PLACE<br>SUITE 200<br>HOUSTON, TX 77027              | MSA  |

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In re Deep Marine Technology Incorporated,  
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|--|--|
| BP AMERICA PRODUCTION COMPANY<br>501 WESTLAKE PARK BOULEVARD<br>HOUSTON, TX 77079              | NON DISCLOSURE AGREEMENT   |
| ATLANTIA OFFSHORE LIMITED<br>1225 ENCLAVE PARKWAY<br>SUITE 600<br>HOUSTON, TX 77077            | MSA  |
| AT&T GLOBAL SERVICES<br>ONE AT&T WAY<br>BEDMINSTER, NJ 07921                                   | LEASE  |
| ARENA OFFSHORE, LLC<br>4200 RESEARCH FOREST DR.<br>SUITE 230<br>THE WOODLANDS, TX 77381        | MSA  |
| ARAMARK U.S. OFFSHORE SERVICES, INC.<br>530 WELLS FARGO DR.<br>SUITE 100A<br>HOUSTON, TX 77090 | MSA  |
| APACHE CORPORATION<br>2000 POST OAK BLVD.<br>SUITE 100<br>HOUSTON, TX 77002                    | MSA  |
| ANGLO-SUISSE OFFSHORE PARTNERS, LLC<br>1111 BAGBY STREET<br>SUITE 4800<br>HOUSTON, TX 77002    | MSA  |

Sheet no. 3 of 31 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

B 6G (Official Form 6G) (12/07)

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|---|--|
| ANADARKO PETROLEUM CORPORATION<br>P.O. BOX 1330<br>HOUSTON, TX 77002                        | MSA  |
| ALLSEAS USA, INC.<br>333 N. SAM HOUSTON PKWY E.<br>SUITE 750<br>HOUSTON, TX 77060           | MSA  |
| AKER MARINE CONTRACTORS, INC.<br>3200 SOUTHWEST FREEWAY<br>25TH FLOOR<br>HOUSTON, TX 77027  | CONTRACT   |
| AERIFORM<br>6423 LONGHOUSE COURT<br>SAN ANTONIO, TX 78238                                   | LEASE  |
| EL PASO PIPELINE<br>1001 LOUISIANA STREET<br>SUITE 1123B<br>HOUSTON, TX 77002               | MSA  |
| B & J MARTIN, INC/MARTIN QUAR<br>18104 W. MAIN<br>GALLIANO, LA 70354                        | LEASE  |
| CISCO SYSTEMS, INC.<br>1111 OLD EAGLE SCHOOL ROAD<br>WAYNE, PA 19087                        | SERVICE AGREEMENT  |

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|---|--|
| PETROBRAS AMERICA INC.<br>10350 RICHMOND AVE.<br>SUITE 1400<br>HOUSTON, TX 77042            | MSA  |
| PERRY SLINGSBY SYSTEMS FLORIDA<br>821 JUPITER PARK DRIVE<br>JUPITER, FL 33458               | LEASE  |
| PEREGRIN OIL & GAS, LP<br>THREE RIVERWAY<br>SUITE 1750<br>HOUSTON, TX 77056                 | MSA  |
| PANHANDLE ENERGY<br>5444 WESTHEIMER<br>HOUSTON, TX 77056                                    | MSA  |
| PALOMA ENERGY CONSULTANTS LLC<br>8203 WILLOW PLACE DRIVE<br>SUITE 390<br>HOUSTON, TX 77070  | NON DISCLOSURE AGREEMENT   |
| OTTO CANDIES, LLC<br>PO BOX 25<br>DES ALLEMANDS, LA 70030-0025                              | MSA  |
| OIL STATES SKAGIT SMATCO<br>1180 MULBERRY ROAD<br>HOUMA, LA 70363                           | SUBCONTRACTOR AGREEMENT  |

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|--|--|
| OFFSHORE SPECIALTY FABRICATORS INC.<br>115 MENARD ROAD<br>PO BOX 1420<br>HOUMA, LA 70363       | MSA  |
| OFFSHORE LIFTBOATS, LLC.<br>PO BOX 398<br>CUT OFF, LA 70345                                    | CHARTER AGREEMENT  |
| OFFICE SYSTEMS OF TEXAS<br>104 LOCKHAVEN DRIVE<br>HOUSTON, TX 77073-5500                       | LEASE  |
| BOOTS AND COOTS SERVICES<br>7908 N. SAM HOUSTON PKWY<br>5TH FLOOR<br>HOUSTON, TX 77064         | MSA  |
| CISCO SYSTEMS, INC.<br>1111 OLD EAGLE SCHOOL ROAD<br>WAYNE, PA 19087                           | LEASE  |
| ABS NAUTICAL SYSTEMS LLC.<br>16855 NORTHCHASE DR.<br>HOUSTON, TX 77040                         | LEASE  |
| CHEVRON NORTH AMERICA EXPLORATION AND PRODUCTION<br>241 HIGHWAY 1085<br>MADISONVILLE, LA 70447 | NON DISCLOSURE AGREEMENT   |



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|---|--|
| CGGVERITAS SERVICES<br>DAMSGARDVEIEN 125, 5162 LAKSEVAG<br>BERGEN, NORWAY                   | MSA  |
| CENTURY SUBSEA, INC.<br>10801 HAMMERLY DRIVE<br>SUITE 222<br>HOUSTON, TX 77043              | MSA  |
| CAPROCK COMMUNICATIONS<br>4400 SOUTH SAM HOUSTON PARKWAY EAST<br>HOUSTON, TX 77048          | LEASE  |
| CANYON OFFSHORE<br>5212 BRITTMOORE RD.<br>HOUSTON, TX 77041                                 | MSA  |
| CANDIES SHIPBUILDERS<br>1100 OAK STREET<br>HOUMA, LA 70363                                  | MSA  |
| CALLON PETROLEUM COMPANY<br>P.O. BOX 1287<br>NATCHEZ, MS 39121                              | NON DISCLOSURE AGREEMENT   |
| BUILDING PROFESSIONALS OF TX<br>9500 WESTVIEW SUITE 114<br>HOUSTON, TX 77055                | SERVICE AGREEMENT  |

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|---|--|
| BTC DANOS CUROLE<br>5600 NORTHWEST CENTRAL DRIVE<br>SUITE 210<br>HOUSTON, TX 77092          | LEASE  |
| BP PIPELINES (NORTH AMERICA) INC.<br>200 WESTLAKE PARK BLVD.<br>HOUSTON, TX 77079           | MSA  |
| BP EXPLORATION & PRODUCTION, INC.<br>501 WESTLAKE PARK BOULEVARD<br>HOUSTON, TX 77079       | CONTRACT   |
| OCEANWORKS INTERNATIONAL, INC.<br>1646 W. SAM HOUSTON PARKWAY<br>HOUSTON, TX 77063          | NON DISCLOSURE AGREEMENT   |
| NEXEN PETROLEUM U.S.A., INC.<br>601 JEFFERSON AVE.<br>KT-1552<br>HOUSTON, TX 77002          | MSA  |
| ADVANCED PRODUCTION AND LOADING AS<br>2000 DAIRY ASHFORD<br>SUITE 600<br>HOUSTON, TX 77077  | ACCESS AGREEMENT   |
| SAIPEM AMERICA<br>15950 PARK ROW<br>HOUSTON, TX 77084                                       | MSA  |

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|--|--|
| OCEANWORKS INTERNATIONAL, INC<br>1646 W. SAM HOUSTON PARKWAY N.<br>HOUSTON, TX 77043                       | NON DISCLOSURE AGREEMENT   |
| OCEANEERING INTERNATIONAL, INC.<br>11911 FM 529<br>HOUSTON, TX 77041-3011                                  | MSA  |
| OCEAN SERVICES, LLC<br>2629 NW 54TH STREET SUITE W201<br>SEATTLE, WA 98107                                 | LEASE  |
| NUYTCO RESEARCH LTD.<br>241A EAST 1ST STREET<br>NORTH VANCOUVER, BC V7L 1B4                                | NON DISCLOSURE AGREEMENT   |
| NSW / CORNING<br>UNIT G8, EXPLORATION HOUSE<br>EXPLORATION DRIVE, BRIDGE OF DON<br>ABERDEEN, AB GREAT BRIT | MSA  |
| NORTH AMERICAN MARINE TRANSPORTATION LLC<br>P.O.BOX 80991<br>LAFAYETTE, LA 70508                           | MSA  |
| NOBLE ENERGY, INC.<br>100 GLENBOROUGH DRIVE<br>SUITE 100<br>HOUSTON, TX 77067                              | MSA  |

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|---|--|
| NISOURCE CORPORATE SERVICES<br>801 EAST 86TH AVENUE<br>MERRILLVILLE, IN 46410                 | MSA  |
| SEA SUPPORT VENTURES, LLC<br>14637 EAST MAIN<br>CUTT OFF, LA 70345                            | SUBCONTRACTOR AGREEMENT  |
| NEXEN PETROLEUM USA INC.<br>12790 METIT DRIVE<br>SUITE 800<br>DALLAS, TX 75251-1270           | NON DISCLOSURE AGREEMENT   |
| SENECA RESOURCES CORPORATION<br>1201 LOUISIANA<br>SUITE 400<br>HOUSTON, TX 77002-5604         | MSA  |
| NEWFIELD EXPLORATION COMPANY<br>363 N. SAM HOUSTON PARKWAY<br>SUITE 2020<br>HOUSTON, TX 77060 | MSA  |
| NEPTUNE LNG, LLC<br>1990 POST OAK BLVD.<br>SUITE 1900<br>HOUSTON, TX 77056                    | MSA  |
| NATIONAL OILWELL<br>7909 PARKWOOD CIRCLE DRIVE<br>HOUSTON, TX 77036                           | MSA  |

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|--|--|
| MUSTANG SECURITY AND INVESTIGA<br>5500 KATY FREEWAY<br>HOUSTON, TX 77007-4307                      | MSA  |
| MURPHY EXPLORATION & PRODUCTION COMPANY<br>16290 KATY FREEWAY<br>SUITE 600<br>HOUSTON, TX 77094    | MSA  |
| MICROSOFT<br>MICROSOFT SUPPORT NETWORK SALES<br>DALLAS, TX 75284-4510                              | IP CONTRACT  |
| MERIT ENERGY COMPANY<br>1319 W PINHOOK ROAD<br>SUITE 330<br>LAFAYETTE, LA 70503                    | MSA  |
| MCMORAN OIL & GAS - USE NEWFIELD<br>1615 POYDRAS STREET<br>NEW ORLEANS, LA 70112                   | MSA  |
| MARLIN ENERGY OFFSHORE, LLC<br>3861 AMBASSADOR CAFFERY PARKWAY<br>SUITE 600<br>LAFAYETTE, LA 70503 | NON DISCLOSURE AGREEMENT   |
| MARK OATHOUT   | CONTRACT   |

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|--|--|
| MARINER ENERGY, INC.<br>ONE BRIAR LAKE PLAZA, SUITE 2200<br>2000 WEST SAM HOUSTON PARKWAY SOUTH<br>HOUSTON, TX 77042           | MSA  |
| NIPPON OIL EXPLORATION U.S.A. LIMITED<br>5847 SAN FELIPE<br>SUITE 2800<br>HOUSTON, TX 77057                                    | NON DISCLOSURE AGREEMENT   |
| SUBMAR, INC.<br>805 DUNN STREET<br>HOUMA, LA 70360   | NON DISCLOSURE AGREEMENT   |
| 3U TECHNOLOGIES<br>11681 LEONIDAS HORTON RD.<br>CONROE, TX 77304   | NON DISCLOSURE AGREEMENT   |
| LSU<br>BATON ROUGE, LA 70803   | CONTRACT   |
| HALLIN MARINE SUBSEA INTERNATIONAL, PLC<br>INTERNATIONAL HOUSE, CASTLE HILL<br>VICTORIA ROAD, DOUGLAS<br>ISLE OF MAN, IM2 4RB, | MSA  |
| DELTA CATERING MANAGEMENT<br>5749 SUSITNA DRIVE<br>SUITE 300<br>HARAHAN, LA 70123  | MSA  |

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|---|--|
| DELMAR SYSTEMS, INC.<br>2424 WILCREST DRIVE<br>SUITE 225<br>HOUSTON, TX 77042               | MSA  |
| TERRA MAR MANAGERS<br>1882 BARKER CYPRESS ROAD<br>HOUSTON, TX 77084                         | MSA  |
| TECHNIP USA, INC.<br>11700 OLD KATY ROAD, SUITE 150<br>HOUSTON, TX 77079                    | SUBCONTRACTOR AGREEMENT  |
| TARGA RESOURCES<br>1000 LOUISIANA<br>SUITE 4700<br>HOUSTON, TX 77002                        | MSA  |
| T. BAKER SMITH, INC.<br>P.O. BOX 2266<br>HOUMA, LA 70361                                    | SUBCONTRACTOR AGREEMENT  |
| SWIFT ENERGY COMPANY<br>16825 NORTHCHASE DRIVE<br>SUITE 400<br>HOUSTON, TX 77060            | MSA  |
| SANDRIDGE ENERGY, INC.<br>123 ROBERT S. KERR AVENUE<br>OKLAHOMA CITY, OK 73102              | MSA  |

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|--|--|
| SUBSEA 7 (US) LLC<br>15990 NORTH BARKER'S LANDING, SUITE 200<br>HOUSTON, TX 77079              | MSA  |
| PIONEER NATURAL RESOURCES, INC.<br>5205 NORTH O'CONNOR BLVD.<br>SUITE 1400<br>IRVING, TX 75039 | NON DISCLOSURE AGREEMENT   |
| STONE ENERGY CORPORATION<br>16800 GREENSPOINT PARK DRIVE<br>SUITE 225S<br>HOUSTON, TX 77060    | MSA  |
| ST. MARY LAND AND EXPLORATION COMPANY<br>1776 LINCOLN<br>SUITE 700<br>DENVER, CO 80203         | MSA  |
| SPT OFFSHORE LLC (SPTO)<br>P.O BOX 525<br>3440 AM WERDEN<br>THE NETHERLANDS,                   | MSA  |
| SPN RESOURCES, LLC<br>12707 NORTH FREEWAY, SUITE #200<br>HOUSTON, TX 77060                     | MSA  |
| SPINNAKER EXPLORATION COMPANY, LLC<br>1200 SMITH STREET<br>SUITE 800<br>HOUSTON, TX 77002      | MSA  |

Sheet no. 14 of 31 continuation  
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|---|--|
| SPECTRA ENERGY<br>5400 WESTHEIMER COURT<br>HOUSTON, TX 77056  | MSA  |
| SOJITZ ENERGY VENTURE, INC.<br>9801 WESTHEIMER<br>SUITE 900<br>HOUSTON, TX 77142                      | MSA  |
| SHELL OFFSHORE, INC.<br>ONE SHELL SQUARE<br>P.O. BOX 61933<br>NEW ORLEANS, LA 70161                   | MSA  |
| SHELL OFFSHORE, INC.<br>180 FIRST ST.<br>GOLDEN MEADOW, LA 70357                                      | MSA  |
| SHELL EXPLORATION & PRODUCTION COMPANY<br>ONE SHELL SQUARE<br>P.O. BOX 61933<br>NEW ORLEANS, LA 70161 | CONTRACT   |
| SHELL (PERDIDO)<br>ONE SHELL SQUARE<br>P.O. BOX 61933<br>NEW ORLEANS, LA 70161                        | CONTRACT   |
| SUPERIOR ENERGY SERVICES, LLC<br>1105 PETERS ROAD<br>HARVEY, LA 70058                                 | MSA  |

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|---|--|
| TEXAS BUSINESS SYSTEMS<br>6955 PORTWEST DRIVE SUITE 170<br>HOUSTON, TX 77024                | LEASE  |
| PETROBRAS AMERICA INC.<br>10350 RICHMOND AVE.<br>SUITE 1400<br>HOUSTON, TX 77042            | NON DISCLOSURE AGREEMENT   |
| VENTURE TRANSPORT<br>314 NORTH POST OAK LANE<br>HOUSTON, TX 77024                           | NON DISCLOSURE AGREEMENT   |
| UTEC SURVEY, INC.<br>7240 BRITTMOORE RD.<br>SUITE 110<br>HOUSTON, TX 77041-3223             | MSA  |
| UTEC SURVEY INC.<br>10801 HAMMERLY BLVD. SUITE 212<br>HOUSTON, TX 77043                     | NON DISCLOSURE AGREEMENT   |
| UNIQUE SYSTEM, LLC<br>ONE SADDLE ROAD<br>CEDAR KNOLLS, NJ 07927                             | MSA  |
| UNION OIL COMPANY OF CALIFORNIA<br>14141 SOUTHWEST FREEWAY<br>SUGAR LAND, TX 77478          | MSA  |

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|---|--|
| TYCO TELECOMMUNICATIONS (US) INC.<br>60 COLUMBIA ROAD<br>MORRISTOWN, NJ 07960               | MSA  |
| TWACHTMAN SNYDER & BYRD, INC.<br>13105 NORTHWEST FREEWAY<br>SUITE 800<br>HOUSTON, TX 77040  | MSA  |
| TOTAL E&P USA, INC.<br>800 GESSNER<br>SUITE 700<br>HOUSTON, TX 77024-4284                   | NON DISCLOSURE AGREEMENT   |
| TORCH OFFSHORE, LLC<br>401 WHITNEY AVENUE SUITE 400<br>GRETN, LA 70056                      | LEASE  |
| VERSABUILD, LLC<br>111 ENGINEERS ROAD<br>BELLE CHASSE, LA 70037                             | MSA  |
| TIDEWATER MARINE LLC<br>P.O. BOX 61620<br>NEW ORLEANS, LA 70161                             | SUBCONTRACTOR AGREEMENT  |
| VIEWBITS<br>11409 WEST BERNARDO COURT<br>SAN DIEGO, CA 92127                                | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT .             | DESCRIPTION OF CONTRACT OR LEASE AND<br>NATURE OF DEBTOR'S INTEREST. STATE<br>WHETHER LEASE IS FOR NONRESIDENTIAL<br>REAL PROPERTY. STATE CONTRACT<br>NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| TETRA APPLIED TECHNOLOGIES, LP<br>25025 INTERSTATE 45 NORTH<br>SUITE 600<br>THE WOODLANDS, TX 77380     | NON DISCLOSURE AGREEMENT   |
| MARITECH RESOURCES, INC.<br>25025 I-45 NORTH<br>THE WOODLANDS, TX 77380                                 | MSA  |
| MAREK FAMILY DEER LEASE   | LEASE  |
| MARATHON PETROLEUM COMPANY LLC<br>539 SOUTH MAIN STREET<br>FINDLAY, OH 45840                            | MSA  |
| MAKO TECHNOLOGIES<br>P.O. BOX 3186<br>MORGAN CITY, LA 70381   | MSA  |
| MAGNUM HUNTER PRODUCTION, INC. - USE CIMAREX<br>600 LAS COLINAS BLVD.<br>SUITE 1100<br>IRVING, TX 75039 | MSA  |
| DEEPWATER CORROSION SERVICES<br>10851 TRAIN COURT<br>HOUSTON, TX 77041                                  | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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|---|--|
| DEEP DOWN, INC.<br>15473 EAST FREEWAY<br>CHANNELVIEW, TX 77327                              | SUBCONTRACTOR AGREEMENT  |
| DATA FOUNDRY, INC<br>1044 LIBERTY PARK DRIVE<br>AUSTIN, TX 78746                            | NON DISCLOSURE AGREEMENT   |
| DAMAN PRODUCTS CO., INC.<br>1811 N. HOME STREET<br>MISHAWAKA, IN 46545                      | SERVICE AGREEMENT  |
| CROSS RENTAL INCORPORATED<br>20445 STATE HWY 249<br>SUITE 350<br>HOUSTON, TX 77070          | LEASE  |
| TMT LABARATOTRIES<br>5271 RESEARCH DRIVE<br>HUNTINGTON BEACH, CA 92649                      | SERVICE AGREEMENT  |
| HUNT OIL COMPANY<br>1445 ROSS AT FIELD<br>SUITE 1400<br>DALLAS, TX 75202                    | NON DISCLOSURE AGREEMENT   |
| ENERGY PARTNERS, LTD.<br>201 ST. CHARLES AVENUE<br>SUITE 3400<br>NEW ORLEANS, LA 70170      | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| EAGLE CONSULTING, LLC<br>1800 CAROL SUE AVENUE<br>SUITE 7<br>GRETN, LA 70056                | SUBCONTRACTOR AGREEMENT  |
| ENTERPRISE FIELD SERVICES, LLC<br>2727 NORTH LOOP WEST<br>HOUSTON, TX 77008                 | MSA  |
| ELECTRICAL POWER AND ENGINEERING<br>3609 CLINTON DRIVE<br>HOUSTON, TX 77020                 | SERVICE AGREEMENT  |
| FIRST AMERICAN COMMERCIAL<br>34 S. WYNDEN DRIVE<br>THIRD FLOOR<br>HOUSTON, TX 77056         | LEASE  |
| ENI PETROLEUM<br>1250 POYDRAS ST.<br>SUITE 2000<br>NEW ORLEANS, LA 70113                    | MSA  |
| FUGRO CHANCE, INC.<br>200 DULLES DRIVE<br>LAFAYETTE, LA 70506                               | LEASE  |
| EXXONMOBIL GLOBAL SERVICES COMPANY<br>800 BELL STREET<br>SUITE 3129F<br>HOUSTON, TX 77002   | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|--|--|
| GLOBAL SANTA FE<br>15375 MEMORIAL DRIVE<br>HOUSTON, TX 77079                                 | MSA  |
| FLOW INTERNATIONAL CORPORATION<br>23500 64TH AVENUE SOUTH<br>KENT, WA 98032                  | MSA  |
| VERIFORCE, LLC<br>1776 WOODSTEAD COURT<br>SUITE 119<br>THE WOODLANDS, TX 77380               | MSA  |
| GHX, INC.<br>3440 SOUTH SAM HOUSTON PARKWAY EAST STE 300<br>HOUSTON, TX 77047                | MSA  |
| CONOCOPHILLIPS COMPANY<br>600 NORTH DAIRY ASHFORD<br>HOUSTON, TX 77252                       | MSA  |
| HAYS COMPANIES, INC.<br>80 8TH STREET SOUTH<br>MINNEAPOLIS, MN 55402                         | NON DISCLOSURE AGREEMENT   |
| J. L. PROLER IRON & STEEL COMPANY<br>4401 CLINTON DR.<br>P.O. BOX 15357<br>HOUSTON, TX 77220 | NON DISCLOSURE AGREEMENT   |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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|--|--|
| HOUSTON EXPLORATION COMPANY<br>1100 LOUISIANA STREET<br>SUITE 2000<br>HOUSTON, TX 77002-5219 | NON DISCLOSURE AGREEMENT   |
| DISCOVERY GAS TRANSMISSION LLC<br>2800 POST OAK BLVD..<br>LEVEL 7<br>HOUSTON, TX 77056       | MSA  |
| DYNACON, INC.<br>831 INDUSTRIAL BLVD.<br>BRYAN, TX 77803                                     | MSA  |
| WILLIAMS FIELD SERVICES COMPANY<br>2800 POST OAK BLVD.<br>HOUSTON, TX 77056                  | MSA  |
| WILD WELL CONTROL, INC.<br>2202 OIL CENTER COURT<br>HOUSTON, TX 77073                        | MSA  |
| WESTPORT RESOURCES CORPORATION<br>5555 SAN FELIPE<br>SUITE 2100<br>HOUSTON, TX 77056         | MSA  |
| WEATHERFORD U.S., LP<br>11909 SPENCER RD<br>HOUSTON, TX 77041                                | CONTRACT   |



B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| WALTER OIL & GAS CORPORATION<br>1100 LOUISIANA SUITE 200<br>HOUSTON, TX 77002               | MSA  |
| W & T OFFSHORE, INC.<br>NINE GREENWAY PLAZA<br>SUITE 300<br>HOUSTON, TX 77046               | MSA  |
| HORIZON OFFSHORE {VENDOR}<br>2500 CITY WEST BLVD, SUITE 220<br>HOUSTON, TX 77042            | MSA  |
| INSPECTRONICS<br>222 FORDHAM STREET<br>BRONX, NY 10464                                      | LEASE  |
| ENI PETROLEUM<br>1250 POYDRAS ST.<br>SUITE 2000<br>NEW ORLEANS, LA 70113                    | MSA  |
| ENI PETROLEUM<br>1201 LOUISIANA<br>SUITE 3500<br>HOUSTON, TX 77002                          | MSA  |
| ENBRIDGE ENERGY CO.<br>1100 LOUISIANA ST.<br>SUITE 3300<br>HOUSTON, TX 77002                | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|--|--|
| EL PASO PRODUCTION COMPANY<br>NINE GREENWAY PLAZA<br>HOUSTON, TX 77046                               | CONTRACT   |
| EDISON CHQUEST<br>16201 EAST MAIN<br>GALLIANO, LA 70254  | LEASE  |
| E&E MACHINE SHOP & SERVICES LLC<br>107 PICOU INDUSTRIAL BLVD.<br>HOUMA, LA 70363                     | NON DISCLOSURE AGREEMENT   |
| DUNE ENERGY<br>777 WALKER STREET<br>SUITE 2300<br>HOUSTON, TX 77002                                  | MSA  |
| DOMINION EXPLORATION & PRODUCTION, INC.<br>16945 NORTHCHASE DRIVE<br>SUITE 1750<br>HOUSTON, TX 77060 | MSA  |
| DEVON ENERGY PRODUCTION COMPANY, LP<br>20 NORTH BROADWAY<br>OKLAHOMA CITY, OK 73102-8260             | MSA  |
| WORKSAFE INTERNATIONAL, LLC<br>P.O. BOX 73<br>MANDEVILLE, LA 70448                                   | NON DISCLOSURE AGREEMENT   |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| CROSS GROUP<br>20445 STATE HWY. 249<br>SUITE 350<br>HOUSTON, TX 77070                       | LEASE  |
| WILLIAMS GAS PIPELINE<br>P.O. BOX 316<br>MARKHAM, TX 77456                                  | MSA  |
| FLC LIVING<br>602 AZALEA ROAD<br>MOBILE, AL 36609   | LEASE  |
| IMPACT WEATHER<br>P.O. BOX 751869<br>HOUSTON, TX 77275-1869                                 | SERVICE AGREEMENT  |
| ROTECH SUBSEA USA, LLC.<br>6421 CUNNINGHAM<br>HOUSTON, TX 77041                             | MSA  |
| RIDGELAKE ENERGY, INC.<br>P.O. BOX 8470<br>METAIRIE, LA 70011-8470                          | NON DISCLOSURE AGREEMENT   |
| REGULATORY COMPLIANCE PARTNERS<br>601 JEFFERSON AVE.<br>SUITE 305<br>HOUSTON, TX 77002      | SERVICE AGREEMENT  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| RADLER ENTERPRISES, INC.<br>530 WELLS FARGO DR. SUITE 300<br>HOUSTON, TX 77090              | LEASE  |
| PRIME OFFSHORE LLC<br>9821 KATY FREEWAY<br>SUITE 1050<br>HOUSTON, TX 77024                  | MSA  |
| PRECISION TUBE TECHNOLOGY, INC.<br>8615 EAST SAM HOUSTON PARKWAY N<br>HOUSTON, TX 77044     | MSA  |
| PPI TECHNOLOGY SERVICES, L.P.<br>800 GESSNER<br>SUITE900<br>HOUSTON, TX 77024               | MSA  |
| PORT FOURCHON<br>16819 EAST MAIN STREET<br>GALLIANO, LA 70354                               | LEASE  |
| POGO PRODUCING COMPANY<br>P.O. BOX 2504<br>HOUSTON, TX 77252-2504                           | MSA  |
| DUKE ENERGY GAS TRANSMISSION, LLC<br>5400 WESTHEIMER COURT<br>HOUSTON, TX 77056             | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|--|--|
| WOMACK MACHINE SUPPLY<br>2300 WIRT ROAD<br>HOUSTON, TX 77055                                 | NON DISCLOSURE AGREEMENT   |
| J. L. PROLER IRON & STEEL COMPANY<br>4401 CLINTON DR.<br>P.O. BOX 15357<br>HOUSTON, TX 77220 | MSA  |
| PINPOINT COMMERCIAL, LP<br>1220 AUGUSTA<br>SUITE 350<br>HOUSTON, TX 77057                    | NON DISCLOSURE AGREEMENT   |
| COMPASS PERSONNEL SERVICES<br>22107 BAY SPRING DRIVE<br>KATY, TX 77450                       | CONTRACT   |
| COLUMBIA GULF TRANSMISSION<br>5151 SAN FELIPE<br>SUITE 2500<br>HOUSTON, TX 77056             | MSA  |
| COLDREN OIL & GAS<br>1105 PETERS ROAD<br>HARVEY, LA 70058                                    | NON DISCLOSURE AGREEMENT   |
| JAMBON & ASSOCIATES<br>20804 HWY 1 SOUTH<br>GOLDEN MEADOW, LA 70357                          | LEASE  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
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|---|--|
| INTERNATIONAL BOAT RENTALS, INC.<br>P.O. BOX 1607<br>LAROSE, LA 70373                       | LEASE  |
| J. M. HUBER CORPORATION<br>11451 KATY FREEWAY<br>SUITE 400<br>HOUSTON, TX 77079             | MSA  |
| LEWIS LIMITED<br>47 BRIGHTON PLACE<br>ABERDEEN, AB10 6RT,                                   | MSA  |
| KERR MCGEE OIL AND GAS CORPORATION<br>16666 NORTHCHASE<br>HOUSTON, TX 77060                 | NON DISCLOSURE AGREEMENT   |
| LLOG EXPLORATION COMPANY LLC<br>433 METAIRIE ROAD<br>SUITE 600<br>METAIRIE , LA 70005       | NON DISCLOSURE AGREEMENT   |
| KEY EQUIPMENT FINANCE, INC.<br>600 TRAVIS STREET<br>SUITE 1300<br>HOUSTON, TX 77002         |  |
| ESSEX   | LEASE  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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|---|--|
| J. RAY MCDERMOTT<br>2317 HIGHWAY 662 SOUTH<br>AMELIA, LA 70340                              | MSA  |
| FAIRFIELD INDUSTRIES<br>111 GILLINGHAM LANE<br>SUGAR LAND, TX 77478                         | MSA  |
| INTREPID GLOBAL IND.<br>11931 WICKCHESTER LN #300<br>HOUSTON, TX 77043-4574                 | MSA  |
| INTERMOOR INC.<br>117 ZONOLITE ST<br>LAFAYETTE, LA 70508                                    | ACCESS AGREEMENT   |
| HUNT PETROLEUM CORPORATION<br>1601 ELM STREET<br>SUITE 4700<br>DALLAS, TX 75201             | MSA  |
| HUGH GALLAGHER  | CONTRACT   |
| HORNBECK OFFSHORE SERVICES LLC<br>103 NORTHPARK BLVD., SUITE 300<br>COVINGTON, LA 70433     | MSA  |

B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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|--|--|
| HESS CORPORATION<br>ONE ALLEN CENTER<br>500 DALLAS STREET<br>HOUSTON, TX 77002                             | MSA  |
| GREATER LAFOURCHE PORT COMMISSION<br>16829 EAST MAIN STREET<br>GALLIANO, LA 70354                          | LEASE  |
| GLOBAL INDUSTRIES OFFSHORE, LLC<br>11490 WESTHEIMER<br>SUITE 400<br>HOUSTON, TX 77077                      | SUBCONTRACTOR AGREEMENT  |
| GEOPROBER DRILLING LIMITED<br>7 QUEENS GARDENS<br>ABERDEEN AB15 4YD<br>SCOTLAND, UK                        | MSA  |
| FOREST OIL CORPORATION - USE HOUSTON EXPLORATION<br>707 17TH ST.<br>SUITE 3600<br>DENVER, CO 80208         | MSA  |
| CONRAD INDUSTRIES, INC<br>P.O. BOX 790<br>(290 DUHON BYPASS RD. AMELIA, LA 70340)<br>MORGAN CITY, LA 70381 | ACCESS AGREEMENT   |



B 6G (Official Form 6G) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| JERRY BIAMONTE<br>815 WALKER<br>SUITE 101<br>HOUSTON, TX                                    | CONTRACT   |

B 6H (Official Form 6H) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR   | NAME AND ADDRESS OF CREDITOR   |
|--|--|
| DEEP MARINE 1 LLC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073        | GE CAPITAL<br>60 WALL STREET<br>NEW YORK, NY 10005                                 |
| DEEP MARINE 2 LLC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073        | GE CAPITAL<br>60 WALL STREET<br>NEW YORK, NY 10005                                 |
| DEEP MARINE 3 LLC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073        | OTTO CANDIES, LLC<br>PO BOX 25<br>DES ALLEMANDS, LA 70030-0025                     |
| DEEP MARINE 3 LLC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073        | DCC VENTURES, LLC<br>3960 HOWARD HUGHES PARKWAY FIFTH FLOOR<br>LAS VEGAS, NV 89169 |
| DEEP MARINE 4 LLC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073        | N/A  |
| DEEP MARINE HOLDINGS INC<br>20411 IMPERIAL VALLEY<br>HOUSTON, TX 77073 | N/A  |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Deep Marine Technology Incorporated,  
DebtorCase No. 09-39314  
(If known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 94 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the John Anderson [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Deep Marine Tech Inc [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 95 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 1-4-10

Signature: [Signature]  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314**SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B3-SECURITY DEPOSITS**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF PROPERTY (NAME AND ADDRESS OF VENDOR)</b> | <b>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b> |
|-------------------------|--|--|
| Security Deposit        | Greater Founchon   | \$ 39,262.88   |
| Security Deposit        | Beauty Elite - 20411 Imperial Valley                                     | 36,828.00  |
| Security Deposit        | Radler Enterprises - 5875 S.H. Pky                                       | 32,388.74  |
| Security Deposit        | Reliant Energy - 20411 Imperial Valley                                   | 4,800.00   |
| Security Deposit        | Century Park Apts  | 225.00   |
| <b>TOTAL</b>            |  | <b>\$ 113,504.62</b>   |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314

**SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B13 - INTERESTS IN PARTNERSHIPS OR JOINT VENTURES**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF PROPERTY<br/>(NAME AND ADDRESS)</b> | <b>PERCENTAGE<br/>OWNERSHIP</b> | <b>CURRENT MARKET VALUE<br/>OF DEBTOR'S INTEREST IN<br/>PROPERTY, WITHOUT<br/>DEDUCTING ANY SECURED<br/>CLAIM OR EXEMPTION</b> |
|-------------------------|--|---------------------------------|--|
| Stock Ownership         | Deep Marine 1 LLC 09-39315   | 100%                            | Unknown  |
| Stock Ownership         | Deep Marine 2 LLC 09-39316   | 100%                            | Unknown  |
| Stock Ownership         | Deep Marine 3 LLC 09-39317   | 100%                            | Unknown  |
| Stock Ownership         | Deep Marine 4 LLC 09-39318   | 100%                            | Unknown  |
| <b>TOTAL</b>            |  |                                 | <b>-</b>   |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314**SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B16 - ACCOUNTS RECEIVABLE**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF PROPERTY (NAME AND ADDRESS OF VENDOR)</b>            | <b>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b> |
|-------------------------|---|--|
| Account Receivable      | Boots and Coots<br>7908 N. Sam Houston Parkway W<br>5th Floor<br>Houston, TX 77064  | 23,874.00  |
| Account Receivable      | Boots and Coots<br>7908 N. Sam Houston Parkway W<br>5th Floor<br>Houston, TX 77064  | 41,616.00  |
| Account Receivable      | Boots and Coots<br>7908 N. Sam Houston Parkway W<br>5th Floor<br>Houston, TX 77064  | 416,160.00   |
| Account Receivable      | Boots and Coots<br>7908 N. Sam Houston Parkway W<br>5th Floor<br>Houston, TX 77064  | 1,472,000.00   |
| Account Receivable      | Capital Signal<br>LPT 62 Western Main Road<br>L'anse Mitan<br>Carenage, WI Trinidad | 292,095.18   |
| Account Receivable      | Capital Signal<br>LPT 62 Western Main Road<br>L'anse Mitan<br>Carenage, WI Trinidad | 161,321.58   |
| Account Receivable      | Duke Energy<br>Billed to: Spectra Energy<br>5300 Highway 188<br>Coden, AL 36523     | -3,785.00  |
| Account Receivable      | DW Rupe<br>c/o Stress Subsea Inc<br>13603 Westland East Blvd<br>Houston, TX 77041   | 19,534.69  |
| Account Receivable      | DW Rupe<br>c/o Stress Subsea Inc<br>13603 Westland East Blvd<br>Houston, TX 77041   | 11,867.56  |
| Account Receivable      | ENI Petroleum<br>1250 Poydras Street<br>Suite 2000<br>New Orleans, LA 70113         | 1,524,222.67   |
| Account Receivable      | ENI Petroleum<br>1250 Poydras Street<br>Suite 2000<br>New Orleans, LA 70113         | 234,213.38   |
| Account Receivable      | LLOG Exploration<br>433 Metairie Road<br>Suite 600<br>Metairie, LA 70005            | 220,940.52   |
| Account Receivable      | LLOG Exploration<br>433 Metairie Road<br>Suite 600<br>Metairie, LA 70005            | 106,139.81   |
| Account Receivable      | Nexan Petroleum USA, Inc<br>12790 Merit Drive, Ste 800<br>Dallas, TX 75251          | -2,400.00  |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314

**SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B16 - ACCOUNTS RECEIVABLE**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF<br/>PROPERTY (NAME AND ADDRESS OF<br/>VENDOR)</b> | <b>CURRENT MARKET VALUE OF<br/>DEBTOR'S INTEREST IN<br/>PROPERTY, WITHOUT DEDUCTING<br/>ANY SECURED CLAIM OR<br/>EXEMPTION</b> |
|-------------------------|--|--|
|                         |  |  |
| Intercompany Receivable | Deep Marine Holdings, Inc.   | 106,054.00   |
| Intercompany Receivable | Deep Marine 1, LLC   | 229,482.00   |
| Intercompany Receivable | Deep Marine 2, LLC   | 2,537,490.00   |
| Intercompany Receivable | Deep Marine 3, LLC   | 11,523,445.00  |
| Intercompany Receivable | Deep Marine 4, LLC   | 19,531,098.00  |
| <b>TOTAL</b>            |  | <b>\$ 38,445,369.39</b>  |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314

**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B25-AUTOMOBILES, TRUCKS, AND OTHER VEHICLES AND ACCESSORIES**

| TYPE OF PROPERTY | COST        | ACCUMULATED<br>DEPRECIATION | NET BOOK<br>VALUE |
|------------------|-------------|-----------------------------|-------------------|
| Autos            | \$ 9,779.16 | \$ 6,116.93                 | \$ 3,662.23       |
| TOTAL            | \$ 9,779.16 | \$ 6,116.93                 | \$ 3,662.23       |



UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B26-BOATS, MOTORS AND ACCESSORIES**

| TYPE OF PROPERTY         | COST                 | ACCUMULATED DEPRECIATION | NET BOOK VALUE       |
|--------------------------|----------------------|--------------------------|----------------------|
| Vessel DMT Emerald       | 9,634,799.00         | 878,020.55               | 8,756,778.45         |
| Vessel Diamond           | 4,703,302.00         | 762,912.73               | 3,940,389.27         |
| Diamond Dry dock         | 3,119,782.44         | 196,436.40               | 2,923,346.04         |
| Kelly Ann Candies        | 1,523,836.88         | 95,912.73                | 1,427,924.15         |
| Topaz Capital Build Out  | 1,925,654.21         | 73,333.13                | 1,852,321.08         |
| Topaz-SAT System Removal | 1,294,331.92         | 22,163.22                | 1,272,168.70         |
| Sapphire Dry Dock 6/2009 | 1,420,572.89         | 12,454.34                | 1,408,118.55         |
| Emerald Heave Comp       | 3,000,000.00         | 20,764.24                | 2,979,235.76         |
| Emerald Build Out        | 5,554,305.52         | 221,050.95               | 5,333,254.57         |
| <b>TOTAL</b>             | <b>32,176,584.86</b> | <b>2,283,048.29</b>      | <b>29,893,536.57</b> |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

| TYPE OF PROPERTY     | VENDOR | DESCRIPTION OF PROPERTY | LOCATION OF PROPERTY | CURRENT MARKET<br>VALUE OF DEBTOR'S<br>INTEREST IN PROPERTY,<br>WITHOUT DEDUCTING<br>ANY SECURED CLAIM OR<br>EXEMPTION |
|----------------------|--------|-------------------------|----------------------|--|
| Furniture            |        | Furniture               |                      | 16,062.85  |
| Furniture            |        | Furniture               |                      | 32,855.27  |
| Furniture            |        | Furniture               |                      | 11,470.95  |
| Furniture            |        | Furniture               |                      | 9,722.11   |
| Furniture            |        | Furniture               |                      | 17,560.95  |
| Furniture            |        | Furniture               |                      | 5,299.87   |
| Furniture            |        | Furniture               |                      | 4,767.72   |
| Furniture            |        | Furniture               |                      | 5,120.54   |
| Furniture            |        | Furniture               |                      | 3,896.25   |
| Furniture            |        | Furn & fixtures         |                      | 4,253.47   |
| Furniture            |        | Furniture               |                      | 2,214.04   |
| Furniture            |        | Furniture               |                      | 1,842.61   |
| Furniture            |        | Furniture               |                      | 9,321.50   |
| Furniture            |        | Furniture               |                      | 20,149.37  |
| Furniture            |        | Furniture               |                      | 41,021.82  |
| Solomon              |        | Software – Accounting   |                      | 29,321.94  |
| Computers & Software |        | Computers & Software    |                      | 29,837.82  |
| Computers & Software |        | Computers & Software    |                      | 20,812.23  |
| Telephone Equipment  |        | Telephone Equipment     |                      | 6,495.93   |
| Computers & Software |        | Computers & Software    |                      | 4,963.51   |
| Computers & Software |        | Computers & Software    |                      | 354.64   |
| Computers & Software |        | Computers & Software    |                      | 4,320.87   |
| Computers & Software |        | Computers & Software    |                      | 5,875.45   |
| Office Equipment     |        | Office Equipment        |                      | 6,179.20   |
| Miscellaneous        |        | Miscellaneous           |                      | 2,930.34   |
| Telephone Equipment  |        | Telephone Equipment     |                      | 5,214.89   |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES**

| TYPE OF PROPERTY       | VENDOR | DESCRIPTION OF PROPERTY | LOCATION OF PROPERTY | CURRENT MARKET<br>VALUE OF DEBTOR'S<br>INTEREST IN PROPERTY,<br>WITHOUT DEDUCTING<br>ANY SECURED CLAIM OR<br>EXEMPTION |
|------------------------|--------|-------------------------|----------------------|--|
| Computers & Software   |        | Computers & Software    |                      | 1,080.47   |
| Computers & Software   |        | Computers & Software    |                      | 117.18   |
| Miscellaneous          |        | Miscellaneous           |                      | 2,058.05   |
| Computers & Software   |        | Computers & Software    |                      | 1,380.77   |
| Office Equipment       |        | Office Equipment        |                      | 527.90   |
| Computers & Software   |        | Computers & Software    |                      | 1,040.16   |
| Computers & Software   |        | Computers & Software    |                      | 489.53   |
| Computers & Software   |        | Computers & Software    |                      | 231.55   |
| Computers & Software   |        | Computers & Software    |                      | 396.21   |
| Computers & Software   |        | Computers & Software    |                      | 74.28  |
| Computers & Software   |        | Computers & Software    |                      | 49.47  |
| Leasehold Improvements |        | Leasehold Improvements  |                      | 6,848.71   |
| Leasehold Improvements |        | Leasehold Improvements  |                      | 25,735.40  |
| <b>TOTAL</b>           |        |                         |                      | <b>\$ 341,895.84</b>   |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314SCHEDULE B-PERSONAL PROPERTY  
EXHIBIT B29 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS

| TYPE OF PROPERTY         | VENDOR | DESCRIPTION OF PROPERTY  | LOCATION OF PROPERTY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--------------------------|--------|--------------------------|----------------------|---|
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 33,041.45   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 32,404.71   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 40,705.77   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 60,941.83   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 8,407.19  |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 16,567.96   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 16,727.62   |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 2,693.66  |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 1,091.39  |
| Tools & Offshore Equip   |        | Tools & Offshore Equip   |                      | 161,806.93  |
| Fork Lift                |        | Fork Lift                |                      | 4,042.30  |
| Shop Equipment & Tools   |        | Shop Equipment & Tools   |                      | 29,752.84   |
| Test Tank                |        | Test Tank                |                      | 4,872.56  |
| Vessel Software-Diamond  |        | Vessel Software-Diamond  |                      | 4,531.23  |
| Vessel Software- Emerald |        | Vessel Software- Emerald |                      | 4,531.23  |
| Vessel Software-HSE      |        | Vessel Software-HSE      |                      | 5,046.64  |
| Vessel Software-DOV 19   |        | Vessel Software-DOV 19   |                      | 16,407.49   |
| Vessel Software-Marine   |        | Vessel Software-Marine   |                      | 24,299.06   |
| XLS-36                   |        | XLS-36                   |                      | \$ 3,253,702.63   |
| XLS -22                  |        | XLS -22                  |                      | 3,070,165.29  |
| XLS -21                  |        | XLS -21                  |                      | 2,984,523.93  |
| XLS-6                    |        | XLS-6                    |                      | 2,271,328.12  |
| XLS-5                    |        | XLS-5                    |                      | 2,070,159.88  |
| ROV-Max Rover(Nemesis)   |        | ROV-Max Rover(Nemesis)   |                      | 647,165.21  |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314

**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B29 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS**

| TYPE OF PROPERTY | VENDOR | DESCRIPTION OF PROPERTY | LOCATION OF PROPERTY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|------------------|--------|-------------------------|----------------------|---|
| Sub #14          |        | Sub #14                 |                      | 309,113.21  |
| Sub #18          |        | Sub #18                 |                      | 600,954.18  |
| Sub #17          |        | Sub #17                 |                      | 576,032.40  |
| <b>TOTAL</b>     |        |                         |                      | <b>16,251,016.74</b>  |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314

**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B30 - INVENTORY**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF PROPERTY</b>  | <b>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b> |
|-------------------------|--|--|
| Vessel Spares and Fuel  | Vessel Spares - 20411 Imperial Valley.<br>DMT Diamond, Emerald, Topaz and Sapphire | 4,981,456.00   |
| <b>TOTAL</b>            |  | <b>4,981,456.00</b>  |

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated  
Case No. 09-39314**SCHEDULE B-PERSONAL PROPERTY**  
**EXHIBIT B35 - ALL OTHER PERSONAL PROPERTY**

| <b>TYPE OF PROPERTY</b> | <b>DESCRIPTION AND LOCATION OF PROPERTY</b> | <b>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b> |
|-------------------------|---|--|
| Prepaid Expenses        | ABS Americas 322470                         | 5,145.00   |
| Prepaid Expenses        | ABS Americas 322470                         | 588.00   |
| Prepaid Expenses        | ABS Americas 322470                         | 3,000.00   |
| Prepaid Expenses        | ABS Americas 322470                         | 2,178.00   |
| Prepaid Expenses        | ABS Americas 322470                         | 3,000.00   |
| Prepaid Expenses        | Bollinger Larose - Diamond Cold Sto         | 15,000.00  |
| Prepaid Expenses        | Bracewell & Giuliani LLP                    | 159,624.50   |
| Prepaid Expenses        | Grant Thornton LLP                          | 106,985.50   |
| Prepaid Expenses        | Karl Senner, Inc.                           | 6,341.00   |
| Prepaid Expenses        | Rolls-Royce Commercial Marine               | 24,905.40  |
| Prepaid Expenses        | Seagull Marine, Inc.                        | 51,731.76  |
| Prepaid Expenses        | Seagull Marine, Inc.                        | 46,368.53  |
| Prepaid Expenses        | Stewart & Stevenson                         | 4,682.42   |
| Prepaid Insurance       | Prepaid Insurance                           | 600,614.00   |
| <b>TOTAL</b>            |   | <b>\$ 1,030,164.11</b>   |